

# Z-TECH (INDIA) LIMITED

(Formerly Known as "Z-TECH (INDIA) PRIVATE LIMITED)

CIN: U74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No. 249 Mangla Puri, Gadaipur Delhi-110030

E-mail: [cs@ztech-india.com](mailto:cs@ztech-india.com), Contact No. 9205689649

Date: May 28, 2024

To,

**Asst.Vice President**

Listing Department

M/s. National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai-400051

Dear Sir,

## **Sub.: Issue details for Anchor allocations of SME IPO of Z-Tech (India) Limited**

The Board of the company at its meeting held on 28-05-2024, in consultation with Narnolia Financial Service Limited ("Book Running Lead Managers to the offer"), have finalized allocation of 9,64,800 equity shares, to Anchor Investors at Anchor Investor offer price Rs. 110/- per share in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. Per Equity Share)
1.	Kingsman Wealth Fund PCC- KIF	340,800	35.32%	110/-
2.	SB Opportunities Fund-I	306,000	31.72%	110/-
3.	Astorne Capital VCC- Arven	135,600	14.05%	110/-
4.	Saint Capital Fund	91,200	9.45%	110/-
5.	Varsu India Growth Story Scheme-1	91,200	9.45%	110/-
	<b>Total</b>	<b>9,64,800</b>	<b>100.00%</b>	

Out of the total allocation ~~(no of Equity Shares)~~ to the Anchor investor, ~~(no of Equity Shares)~~ are allocated to ~~(no of Mutual Funds)~~ through a total of ~~(no of schemes)~~, details of which are provided in the table below:

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.				
	<b>Total</b>			

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As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus/ Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You

**For Z-TECH (INDIA) LIMITED**

**Ms. Sanghamitra Borgohain**  
**Managing Director**